

WE OPERATE DIFFERENTLY

MD Healthcare Partners is a private investment firm that delivers long-term financial and operational support to exceptional providers seeking growth and sustainability. Our approach stems from a deep understanding of the intricacies of provider businesses and the pitfalls of other strategic alternatives. By removing the guardrails of traditional private equity, we offer enhanced flexibility around investment structure, term, and governance through a limited engaged model that allows for an unmatched level of support. MDHP offers substantiated value creation in a partnership model that ensures providers are the greatest beneficiary of the growth of their practice.

100+ HEALTHCARE
TRANSACTIONS

\$3B+ OF TRANSACTION
VALUE

50+ YEARS OF SECTOR
EXPERIENCE

INVESTMENT CRITERIA

Opportunity over criteria approach centered around maximizing optionality for provider participation

- ✓ **Investment Size:** Up to \$50 million (larger with co-investment partners)
- ✓ **Investment Stage:** Growth equity through buyout/recapitalization
- ✓ **Investment Role:** Primarily lead, with some exceptions

VALUE CREATION EXPERTISE

Management and operational capabilities to coalesce practices into a stronger, more valuable unified group

- ✓ Multifaceted Growth Strategy
- ✓ MSO Development
- ✓ Clinical Integration
- ✓ Regulatory Oversight
- ✓ Payor Contracting
- ✓ Ancillary Services Development
- ✓ Provider Recruitment

CURRENT PARTNERS



Florida Orthopaedic Institute is one of the nation's premier centers of orthopedic care and the thirteenth largest orthopedic practice in the United States. Serving the greater Tampa Bay area, FOI is home to over 90 nationally renowned physicians spanning 17 offices covering every orthopedic specialty.



Gastro MD was founded by physicians and seasoned healthcare executives to bridge the gap between clinical and business excellence; our vision is to build a community of cutting-edge clinical practices that sets the standard in care delivery for digestive health. GMD healthcare providers serve the Orlando and Tampa areas across ten locations.

FOUNDED ON EXPERIENCE

Founded by industry veterans, MDHP leverages its decades of experience as healthcare providers, operators and investors with a unique collaborative approach to deliver unmatched growth support while minimizing clinical disruption. MDHP is a sound solution for growth and independence in an everchanging complex care environment.

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